



NEWS RELEASE

Symbol: RZL-TSX.V

RIZAL DEBT FACILITY & OPTION ISSUE

Jun 15, 2018- Vancouver, British Columbia: Rizal Resources Corporation (TSXV: RZL) (“Rizal” or the “Company”) The Company announces it’s President/CEO has provided a debt facility of CAD1.1m to Rizal in return will receive interest of 12% per annum and be issued up to 22 mill share purchase warrants allowing the holder to convert into one additional common share at a price of \$0.05 for up to 3 years from the date of issue. The granting of these warrants is subject to the approval of the TSX Venture Exchange.

The Company also announces that pursuant to the its Stock Option Plan it has granted 6,000,000 stock options at a price of \$0.05 per common share to directors and officers of the Company. The option grants will vest immediately and per the Company's Stock Option Plan, the options granted are exercisable until June 13, 2023. Grant of the options is subject to the approval of the TSX Venture Exchange.

The above warrants will be subject to an accelerated expiration period in the event the Company’s shares trade on a recognized exchange at more than \$0.20 for a 30-day period, which will include days where no shares trade, after a period that is four months and a day from the issuance of the Warrants.

The Company also wishes to clarify that as per its press release on June 1, 2018 the finders fee of 5 mill warrants exercisable at \$0.05 for a period of 3 years will be paid to Pacific Wick Limited, subject to TSX-Venture approval in connection to the Facility agreement.

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Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.